**BUSINESS: Energy Operations**

**Non -Disclosure Agreement**

About the possible acquisition by you of the business indicated above, the vendor and the broker will be furnishing you with information regarding this business, its financial condition, operations, and prospects of the business.

In consideration of obtaining this proprietary information, you agree:

1. All the proprietary information furnished by the broker, the vendor or any of our advisors to you, will be confidential.
2. Save as required by law or by a court of competent jurisdiction, unless we agree otherwise in writing, you will not disclose or reveal any proprietary information for five years from the date to any person(s) or entities(s) other than your employees, advisors or representatives who are directly participating in the evaluation of this information for any purpose other than about a proposed acquisition.
3. If you decide that you do not wish to pursue the proposed acquisition, you will advise us of this fact and immediately return to us all proprietary information furnished to you without keeping copies of it.
4. Although you understand that we have included in this proprietary information certain information, which we consider to be relevant for your investigation, we do not make any representation or warranty as to its accuracy or completeness.
5. Failure to respect the conditions of this confidentiality agreement may cause severe damage to the company and you may be subject to legal action because of any breach of these terms.
6. For a period of 12 months, neither you nor your employees, colleagues, advisers or representatives will approach any officer or employee of the company for sale, or any sales person working on a self-employed basis for the business for sale, without the consent of the owner of the business or his/her advisers.

Agreed to and accepted by the potential buyer/authorized representative:

Signature \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_

Name (please print) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Company Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Company Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_